

(Securities Code 3167)

June 26, 2019

To Our Shareholders:

2-6-8 Tokiwa-cho, Aoi-ku, Shizuoka City
TOKAI Holdings Corporation
President & CEO Katsuhiko Tokita

Notice regarding the Resolutions in the 8th Ordinary General Meeting of Shareholders

We are to inform you that the matters shown below were reported and resolved in the 8th Ordinary General Meeting of Shareholders of TOKAI Holdings Corporation (the "Company") held today.

Notice

Items to be reported

1. Business Report and Consolidated Financial Statements for the 8th Term (from April 1, 2018 to March 31, 2019), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Board.

The contents above were reported in this item.

2. Non-Consolidated Financial Statements for the 8th Term (April 1, 2018, to March 31, 2019)

The contents above were reported in this item.

Items to be resolved

Proposal 1 Distribution of dividends of surplus

This proposal was approved and passed as drafted, and it was decided that the amount of the term-end dividend of this term would be 14 yen per common share of the Company, the total amount of the dividend would be 1,839,031,124 yen, and its effective date would be June 27, 2019.

Proposal 2 Election of ten (10) Directors

Ten (10) directors—Katsuhiko Tokita, Takanori Mamuro, Hidetsugu Mizoguchi, Toshinori Nakamura, Katsuo Oguri, Yasuhiro Fukuda, Mitsuhaya Suzuki, Shoji Uematsu, Masahiro Sone and Masahiro Goto—were elected and assumed office as drafted.

Proposal 3 Election of four (4) Audit & Supervisory Board Members

Four(4) Audit & Supervisory Board Members—Takafumi Murata, Kenji Tateishi, Jiro Amagai and Yoshio Itou—were elected and assumed office as drafted.

Proposal 4 Election of one (1) Substitute Audit & Supervisory Board Member
Tetsuya Mishiku was elected and assumed office as drafted.

Payment of dividends

Please receive the year-end dividend for the 8th Term during the payment period (from Thursday, June 27, 2019, to Wednesday, July 31, 2019) at a branch of the Japan Post Bank or a post office by using the Year-End Dividend Receipt enclosed.

The Year-End Dividend Statement and the Notice regarding the Transfer Destination are enclosed for shareholders who designated bank transfer, and the Year-End Dividend Statement and the Notice regarding How to Receive the Dividend are enclosed for those who designated distribution in proportion to the number of shares. Please check their contents.