

September 26, 2017

To whom it may concern

TOKAI Holdings Corporation
Katsuhiko Tokita, President & CEO
(Code No. 3167 Tokyo Stock Exchange First Section)

Notice on Tokyo Head Office Establishment (Two Head Office System)

At the Board of Directors meeting held on September 21, 2017, the Company established Tokyo Head Office on November 1, 2017 and decided to adopt a two head office system in Shizuoka City, with the former Head Office and the Tokyo Head Office .

1. Purpose of establishment of Tokyo head office

Since the starting of Holdings system in April 2011, we have been managing the group companies by concentrating Holdings functions in Shizuoka City.

In order to promote and promptly respond M&A and overseas business and strengthen various activities in the metropolitan area in IR, etc., which is an important policy of “Innovation Plan 2020 “JUMP” of the new medium-term management plan, we decided to set up Tokyo head office and transfer the functions of the Business Development Promotion Division responsible for these businesses and proceed with business management.

In addition, the function of the former head office (Shizuoka city) has no significant change other than the above.

2. Head office, Tokyo head office overview

(1) Head office (Head office on registration)

Location: TOKAI Building, Tokiwa-cho 2-6-8, Aoi-ku, Shizuoka City, Shizuoka Prefecture

(2) Tokyo head office

Location: Hamarikyū Intercity, Kaigan 1-9-1, Minato-ku, Tokyo Prefecture

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